WELCOME TO Luma

Luma is a statewide modernization effort that will combine Budget, Finance, Procurement, Human Resources, and Payroll functionality into one Enterprise Resource System (ERP). This modernization effort will transform the way the State of Idaho does business, improve transparency, and provide a core foundation for the future.

Spreadsheet Designer: What's Changing?

Impacts

Who:

As roles are defined within Luma for your agency you will be able to select who will have access to spreadsheet designer.

What:

Most agency 3rd party system(s) or spreadsheet used to manage data not included in STARS will be incorporated into Luma using the spreadsheet designer.

When:

The spreadsheet designer functionality will go live for Phase 1 modules on July 1, 2021.

What differences can I expect?

Uploading Data

Using the upload functionality within Luma's spreadsheet designer, users can map data within an Excel spreadsheet to a business class and its fields.

Flexible Upload Templates

For transactions that are repeated weekly or Monthly with one or two small changes (i.e. dollar amount), users can use Spreadsheet Designer to make tweaks on the template and upload rather than entering all the information over again in the various screens.

Bulk Uploads

Luma's spreadsheet designer allows bulk upload of data into Luma eliminating the manual entry of new data into STARS and agency-specific systems.

Filtering Data

A filter allows users to select relevant data for a query. Filters can be applied inclusively or exclusively and utilized within a single data set.

Querying Data

List queries within Luma's spreadsheet designer will map a list of items and a set of related data fields to an Excel spreadsheet. In effect, the spreadsheet becomes a list of data.

Mobile Friendly Reporting

Employees will be able to create, edit, or send reports right from their smartphone and other mobile devices for ease-of-use when traveling or working from the field.

Send Questions to: luma@sco.idaho.gov