Questions from August 2020 Town Hall

|  |  |
| --- | --- |
| Question | User Name |
| Will we be able to create invoices for customers (as opposed to entering invoices from vendors as shown in the demonstration). This option isn’t currently available in STARS | Tim Tower |
| Will open travel requests be commitments against appropriation and budget like an open purchase order? | Scott Christie |
| For the employee travel is it possible to have several approval levels? For example a direct manager, and then fiscal? | BPeterson |
| Is there a place to select what is currently called a subobject? | Michele |
| Are the per diem rates automatically pulled in for the travel portion? | Emorris |
| Also, can you have a proxy enter travel? |  |
| Will the grant module allow for tracking subawards we provide to recipients? | Tim Tower |
| Will the Pcard work the same way as travel? Not letting the user to submit without documentation being attached? | Anonymous |
| If we have a service PO, can a partial invoice be paid? | Kathy Corless |
| Does travel have the capability of multidestination trips and has the 14 day limit been removed?  | IDL CDA |
| When will we have more in-depth look at the finance module in addition to this brief demo, and when will we know the silos have talked to each other | Scott Christie |
| How will staffers be able to see which of the colleagues have certain roles/access in the software? And how will the know which roles/access are available overall, if their own view will show them only their own roles (rather than showing all, with the ones they can’t access greyed out, for example). Sample scenario: someone in management who doesn’t handle submissions in the software wants to know which staffers can do financial reports | Katie Stuart |
| Currently for interdepartmental invoices, we have to wait for the paper invoice to pay for it. Will that continue or will we be able to pay directly without the paper portion?  | Kathy Van Vactor |
| Will the PO module be integrated to the Paybles module and auto filled, if linked?  | Anonymous |
| Procurement video |
| Will there be Luma team members who will provide training to agency staff or is the agency cohort responsible for doing this? | Michele |
| Do the requisitions go through approvals | Raelynn North |
| Can you order an item when you do not know the item #? Also, can a requester order items for someone else with a different “ship to” location? | Jason Brizendine |
| Will the system filter for statewide contract vendors so you don’t need to search for those contracts? | Scott Christie |
| I don’t see where this purchase was checked against Project Program or Appropriation budget either by cost center or by summary object within a cost center. | Scott Christie |
| If a vendor is not shown in the system, can each organization add vendors or will it be restricted?  | Kathy Corless |
| For the requisition, where is the removal? | Riverson |
| For very small agencies, can the same person create purchase requisitions and purchase orders? | Scott Christie |
| Is there an approval process that can be added at the requisition level before the PO is created?  | Michele |
| Is there another module for professional service agreements? | Scott Christie |
| Will you be able to enter a requisition with multiple program/projects? For instance we wanted to buy a box of gloves but it will be used by two different program/project? | Anonymous |
| Can higher value PO requests have additional approval process? | Roger Dubois |
| Budget video |
| What are the different definitions of “stage”? | Kathy Van Vactor |
| When adding a line item, do you need to keep it in the same appropriation unit or on one line item have multiple appropriation units? | Raelynn North |
| How do you renumber an existing line item to DU 12.01 if you already have a DU 12.01? | Scott Christie |
| Can you delete attachments? | Scott Christie |
| Are there standard reports in the budget module? | Trina Mahoney |
| The current BDS has a quick report on DU 5,7,9,11 and 13. Will this system have the same? | Scott Christie |
| Is there a home page/landing oage in which all the DUs can be seen and edited, beyond just supplementals and line items? | Maggie Smith |
| Is there an option for “tabled DU requests” so we don’t lose the information in case we move forward with the line item again after further conversations? | Rachelle Vance |
| Checking budget when payment is made is too late. This needs to be done while PO is being created. | Scott Christie  |
| Isn’t checking budget when payment is made too late? Shouldn’t this be done during Purchase Requisition? | Scott Christie |
|  |  |