Luma Town Hall

August 5, 2020

Welcome!

THANK YOU for joining our virtual Luma Town Hall!

ABOUT THE WEBINAR:
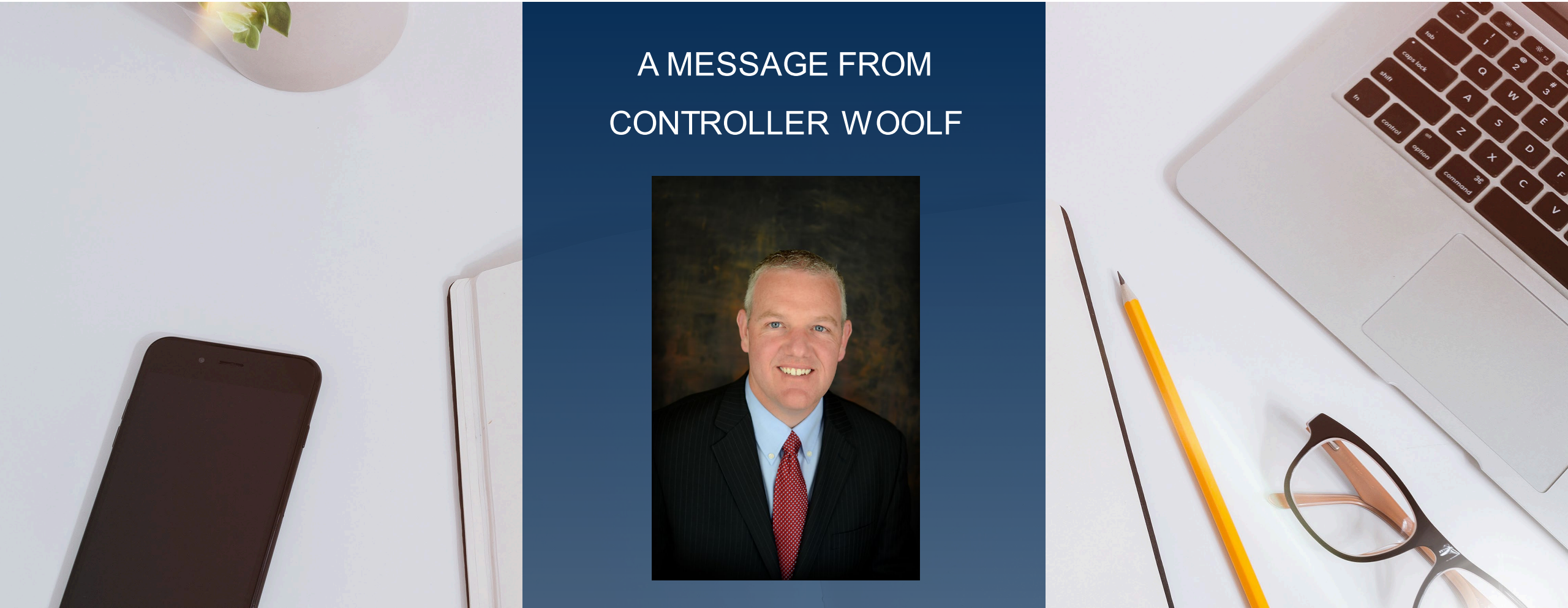
- This meeting is being recorded and will be available at luma.sco.idaho.gov

- All attendees are muted, please utilize the Q&A functionality to ask questions.

- You will see a chat icon, but the chat functionality has been disabled.

Chat Q&A

Welcome!
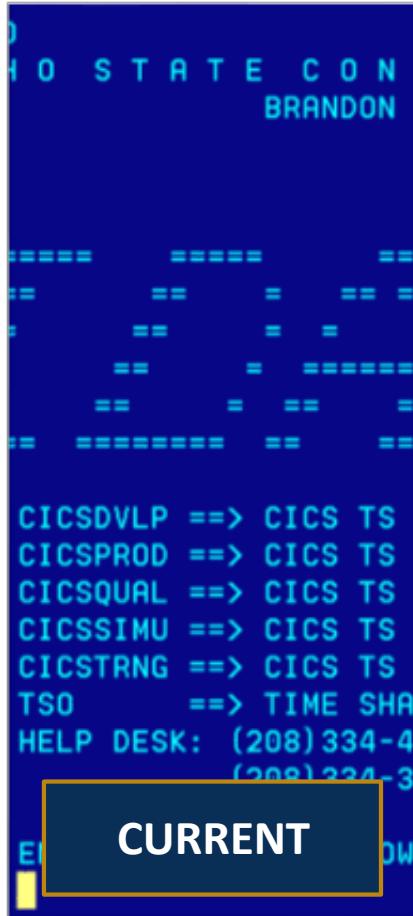
A MESSAGE FROM

CONTROLLER WOOLF

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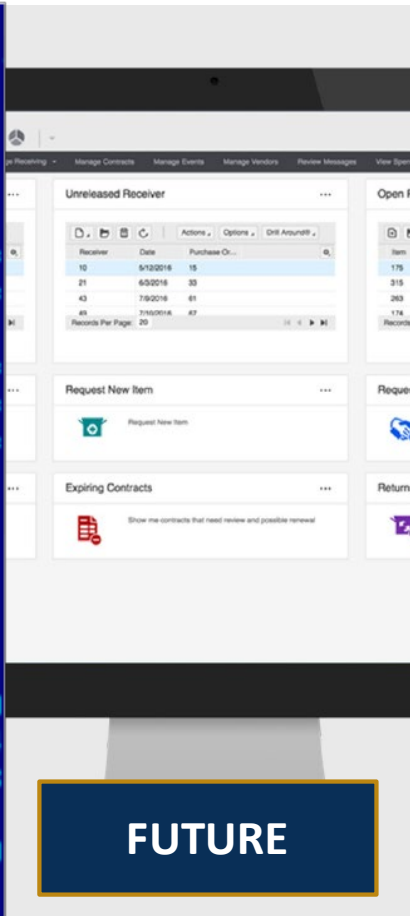
AGENDA:

- What is Luma

- Luma Implementation Timeline

- About Luma Software

- Finance Demo

- Procurement Demo

- Budget Demo

What is Luma?

CURRENT

FUTURE

BENEFITS

Luma is Idaho's statewide, cloud-based enterprise resource planning (ERP) system, that will support budget development, financial management, procurement, payroll, and human capital management functions.

What is Luma?

Legacy Systems and Applications:
- STARS
- EIS
- IPRO
- IPERFORM
- ITIME
- BDS
- IPOPS
- IBIS
- Statewide Accounting System Applications

CURRENT

What is Luma?

CURRENT

FUTURE

BENEFITS
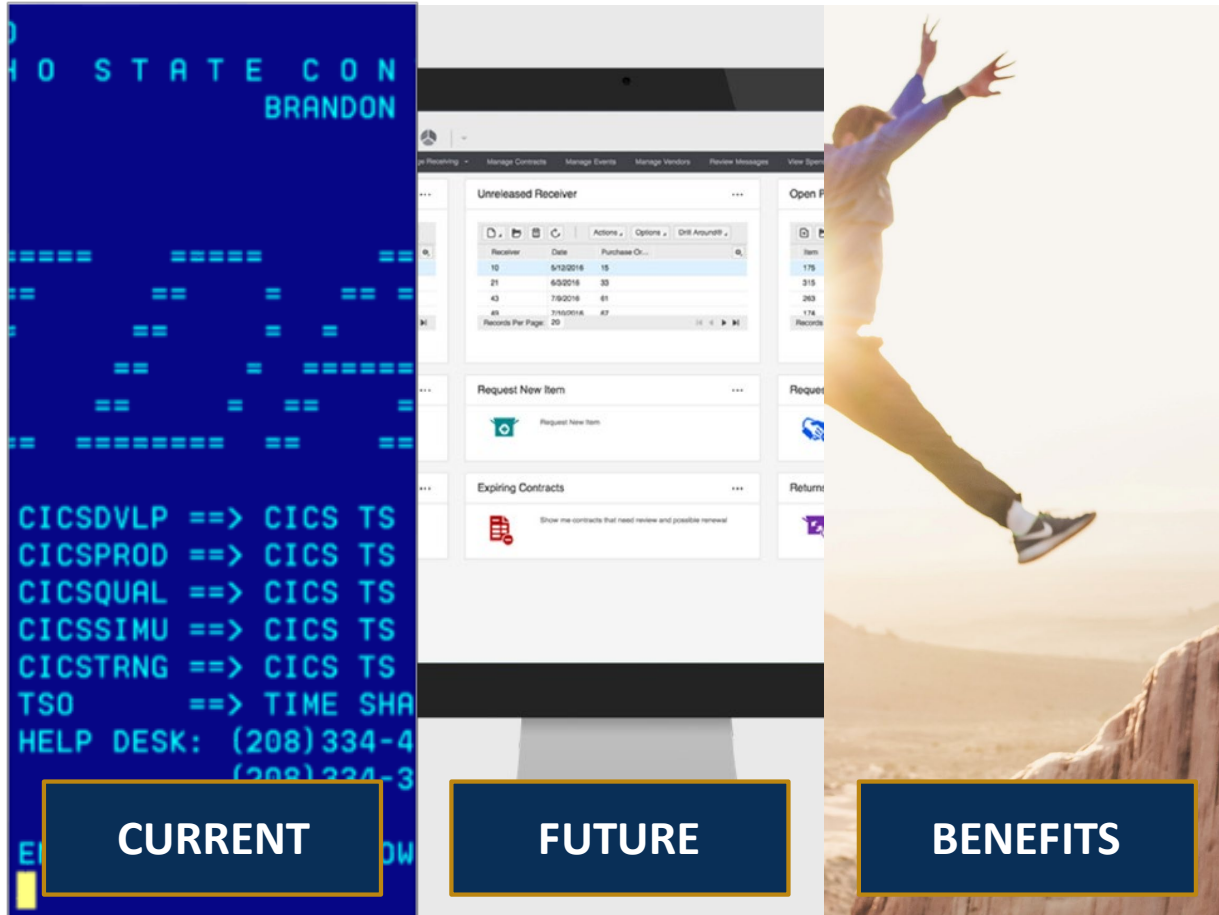
Some risks of the current systems are:

- Impending legacy systems failures due to software end of life.
- Inability to modify existing software due to incompatibility with modern hardware.
- Inaccurate and mismatched data.
- Loss of expertise in legacy systems.

Luma

What is Luma?
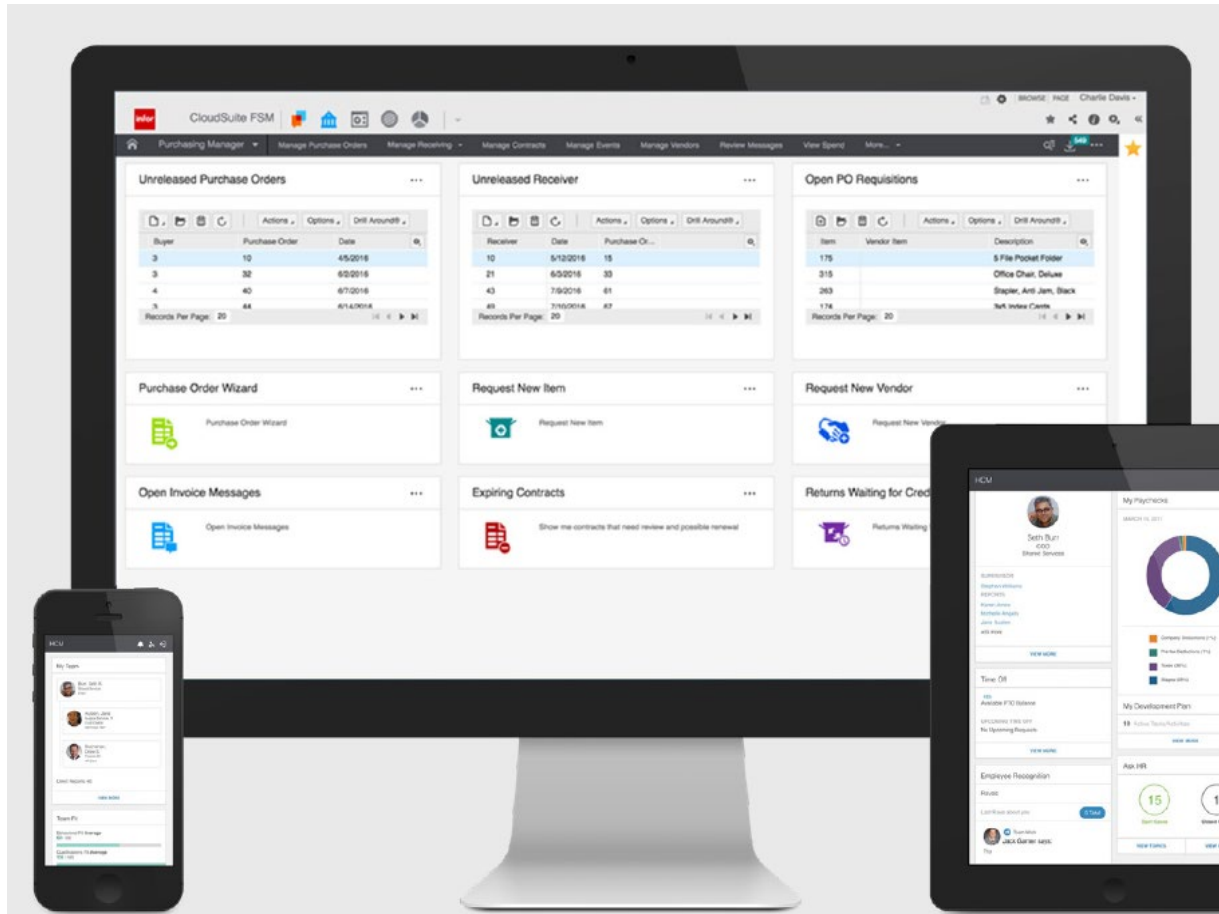
A modern, cloud ERP is a software suite used to manage day-to-day business activities. ERP systems tie together and define a plethora of business processes and enable the flow of data between them, from a requisition to cutting a check, and hire to retire!

FUTURE

What is Luma?

- Access to Luma from almost anywhere.
- All agencies will speak the same "language," making it easy to share information.
- Fewer repetitive tasks with smart software automation.
- Easy reporting with more options to compare data.
- Dynamic systems that improve over time as technology updates instead of becoming dated.

BENEFITS

Luma

Luma Project Vision and Goals

Vision:

Acquire, implement, and sustain a statewide enterprise system that modernizes and transforms the way the State of Idaho does business, improves transparency, and provides a core foundation for the future.

Goals:

1 **An ERP solution** that all agencies will use for budget planning, financial management, procurement, payroll, and human capital management.

2 **Improve productivity** and reduce costs by eliminating redundant systems and unnecessary complexity required to perform operational and administrative services.

3 **Modernize and standardize** business processes for alignment with industry best practices inherent in COTS software for efficient workflow and accurate information reporting.

4 **Increase transparency** of government operations and expenses.

5 **Reduce risk exposure** associated with the current outdated software systems.

6 **Improve decision making** by capturing and being able to report consistent expandable sets of data.

7 Ensure strength and efficiency of the State's **Data security management.**

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Luma Implementation Timeline

Historical Events

Current Events

Upcoming Events

Luma Implementation Timeline

Historical Events

Current Events

Upcoming Events

September 2019

Phase 1 implementation kick-off, project team onboarding, and software configuration training.

November 2019

Business Process Redesign and the creation of Luma business process maps

March 2020

Chart of accounts redesign and preparation for agency chart of account build.

June 2020

Persona and user story creation. Sprint 1 configuration and process testing.

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Luma

Luma Implementation Timeline

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July 2020

Sprint 2 configuration and process testing. Agency functional and technical specifications for data conversion and interfaces.

August 2020

Sprint 3 configuration and process testing. Data conversion and interfaces. Script preparation for System Integration Testing (SIT)

October 2020

SIT 1, which is end to end process design testing, data conversion testing, and interface testing.

October 2020

Training needs assessment and planning for end user training material development.

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Luma Implementation Timeline

Historical Events

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Luma Implementation Timeline

Historical Events

Current Events

Upcoming Events

| January 2021	March 2021	May 2021	July 2021
SIT 2, end to end process design testing, data conversion testing, forms and reports testing, interface testing. Design updates.	User Acceptant Testing, "dress rehearsal" testing with agencies. Continue training materials development.	End user training and budget module Go-Live.	Phase 1 Go-Live. Phase 2 implementation kick-off, project team onboarding, and software configuration training.

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About Luma Software

Luma Finance and Procurement are powered by Infor CloudSuite Public Sector. Infor partnered with Sherpa to offer a budget development module robust enough to meet the State's requirements. You will notice in the following demonstrations that Sherpa has a different look and feel from Infor Finance and Procurement. Sherpa will be a fully integrated part of the Luma system.
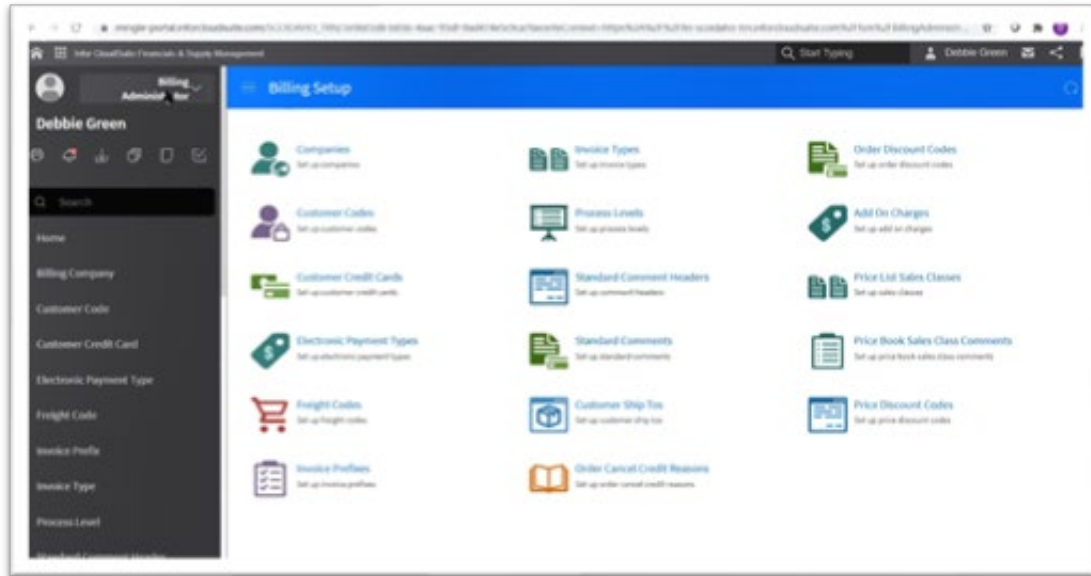
Infor
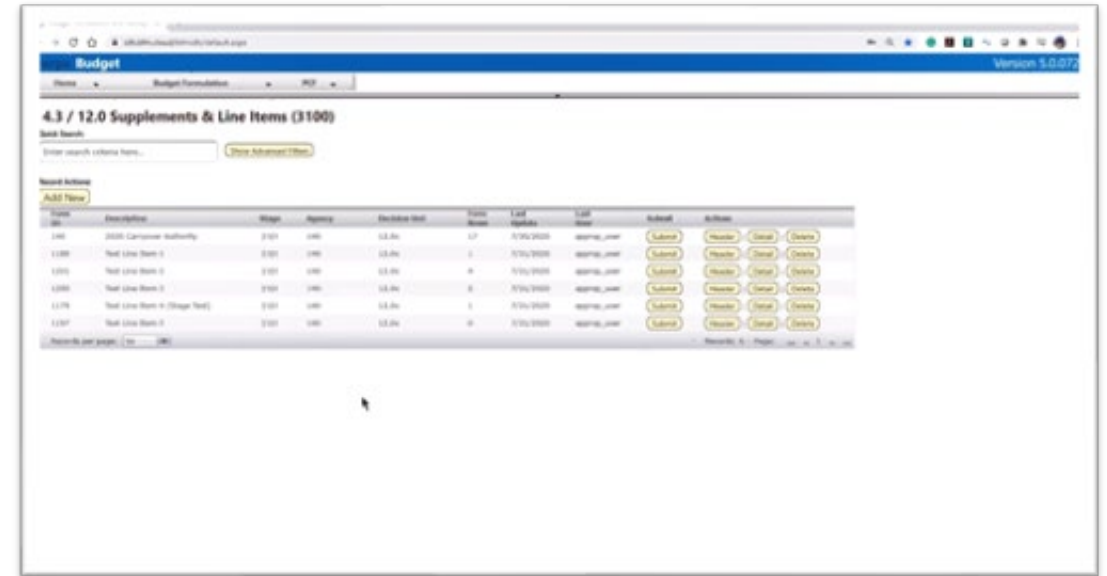
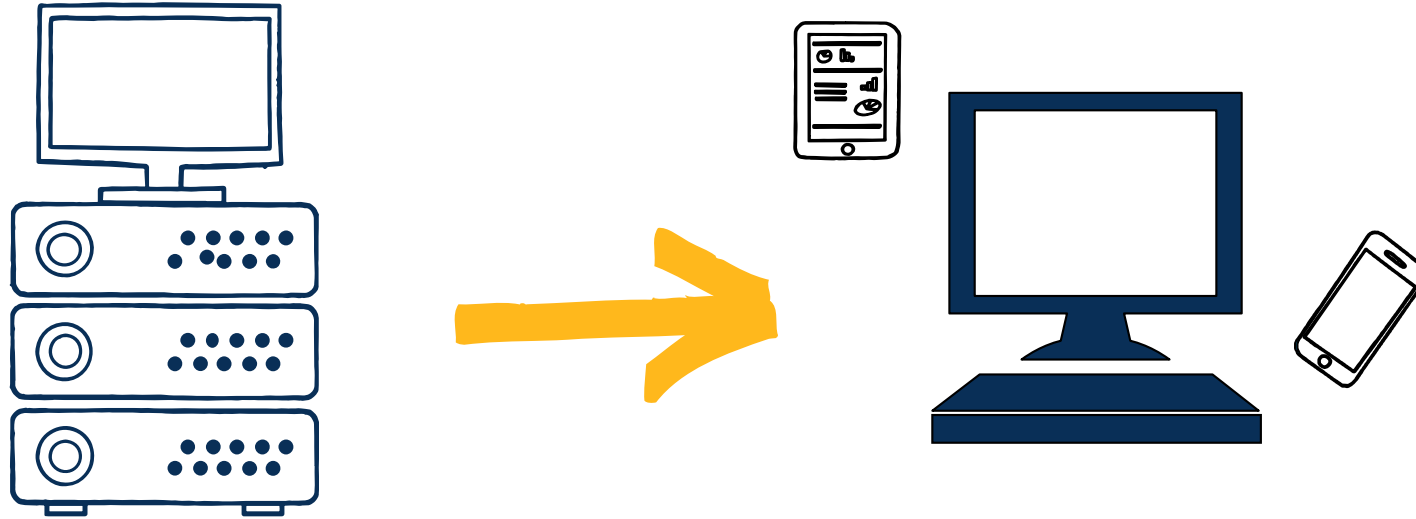Sherpa
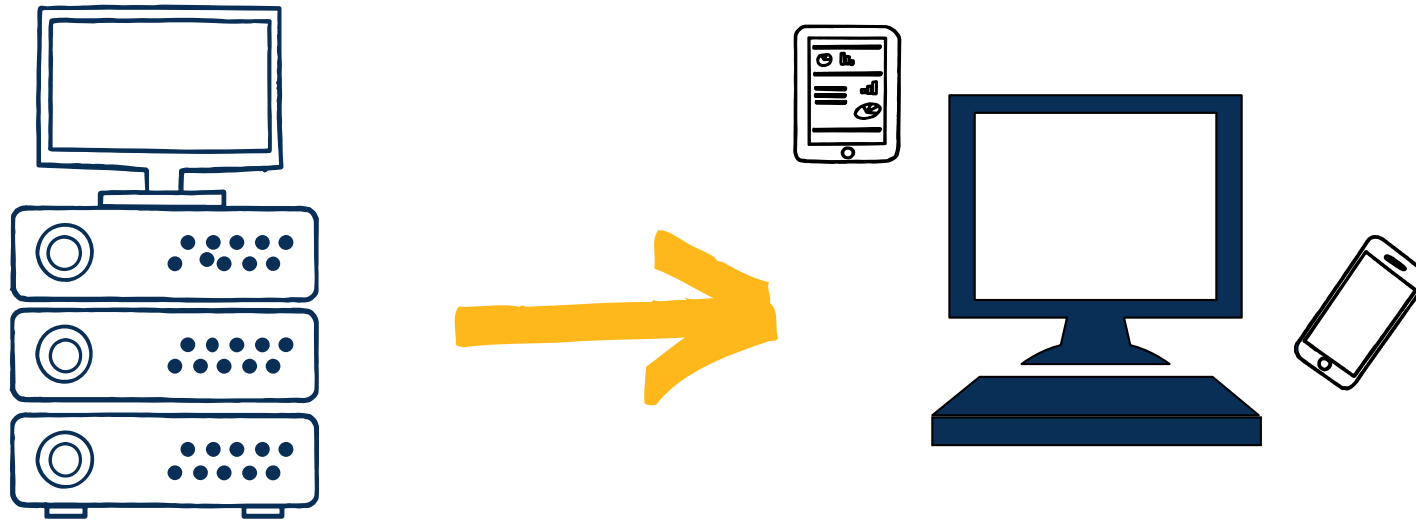
Luma Financial Module Demonstration

INFOR OVERVIEW, ACCOUNTS PAYABLE, AND EXPENSE MANAGEMENT

Questions on the Finance Demo

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Luma Procurement Module Demonstration
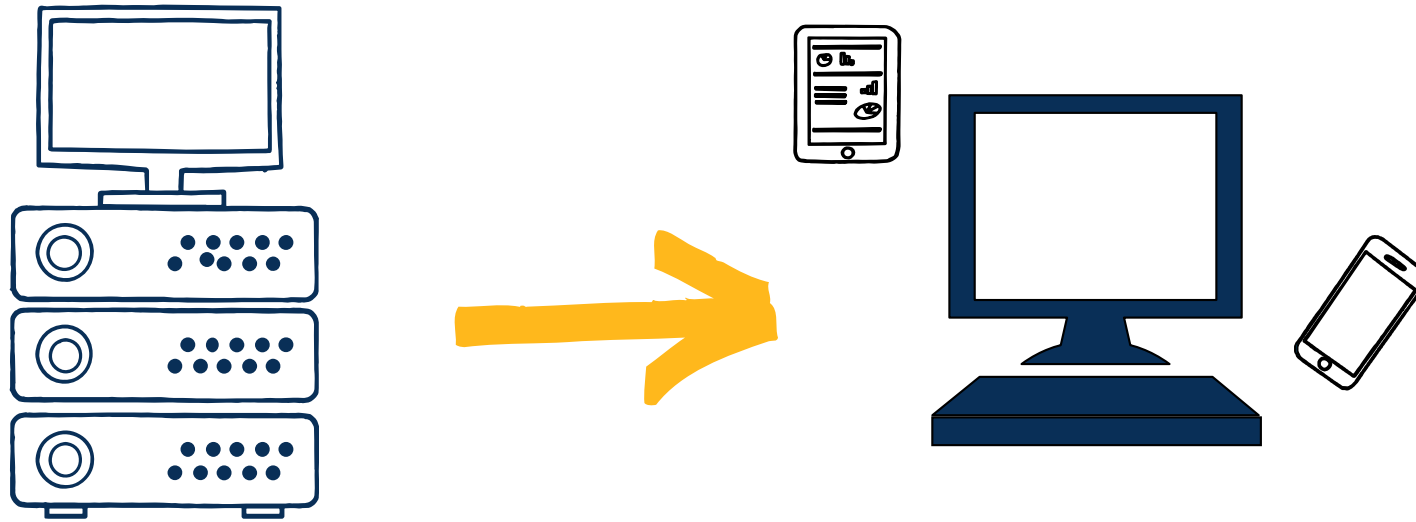
REQUISITION SELF-SERVICE AND PURCHASE ORDERS

Luma

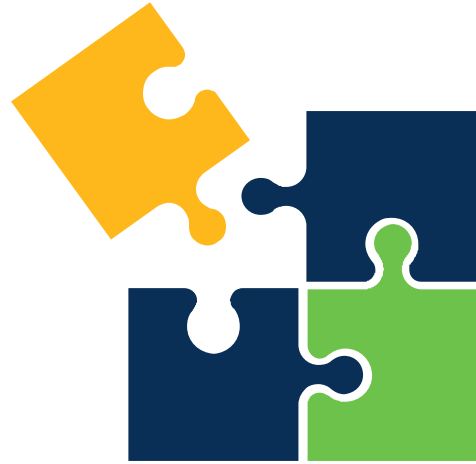# Questions on the Procurement Demo

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Luma Budget Module Demonstration

LINE ITEM BUDGET REQUEST FORM

Questions on the Budget Demo

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Question & Answer Session

THANK YOU FOR ATTENDING OUR LUMA TOWN HALL!

luma@sco.Idaho.gov